SNAPSHOTS OF REGULATORY OUTLOOK WORKSHOP

MEDREG workshop

As part of the year-end celebration, MEDREG invited experts and practitioners from its member states to share insights and experiences from the past year. The workshop, held on December 10, focused on the energy transition and its implications on the Mediterranean region.

**Technical codes**
- Revising the Transmission code in cooperation with EETC.
- Revising the Distribution code.

**Certificate of origin**
Rules, conditions and procedures for granting and circulating energy source certificates for electricity producers from renewable sources.

**Technical affairs**
New methodology for evaluating the technical performance of electricity distribution companies based on the probability distribution function.

**Licensing**
Issuing the first permit and first license to establish electric vehicle charging stations.

**2009 - 2015**
In the 2000s, the focus was on setting up the regulatory foundation and opening the energy market to competition.

**2016 - 2020**
Since 2016, MEDREG's scope of action has been substantially expanded, confirming the regulator's central role in the energy sector and in the energy transition to meet the climate challenge.

**The role of the regulatory authority**
Strongly consolidated under European and national impetus to strengthen the European integration of energy markets and foster cooperation among regulators.

**The priority**
To set up the regulator's foundation and to open the energy markets to competition.

**MEDREG**

MEDREG is committed to regularly providing an overview of the existing regulatory frameworks in its member countries as well as identifying the examples of good practice. The first edition of the Regulatory Outlook, published in 2017, provided the first review of the competences of Mediterranean energy regulators and their role in the market. This 2020 edition of the Regulatory Outlook builds on the previous one but provides a more in-depth analysis of the current situation MEDREG members using a large set of metrics. This report also addresses the current challenges in energy transition and offers a high-level analysis on organisational adaptation needs through a few case studies.

**As part of its action plan** the MEDREG's INS WG organized a workshop on the MEDREG regulatory outlook in Milan, Italy at the premises of MEDREG. This workshop was also an opportunity to bring other stakeholders insights, such as MedTSO, CEER, ENEL Green and REpower Italia regarding the topic in question.

**TSOs, Market operator and Investors**

**Regulatory challenges**
- Regional market integration is a key element in the future of the energy market in the Mediterranean region.
- Regulatory convergence towards a common, transparent and stable regulatory framework is crucial to the full potential of the region.
- Authorization and licensing processes require to be well developed to avoid any delay and complexity in the development of the infrastructure.
- Intervention of the government in the functioning of the market should be carefully evaluated to not destabilize the market functioning.

**Regulatory environment**
- Low or full competition with market leaders.
- High or medium competition.
- Market leaders are over a problem to be solved.
- There could be an interest to ask the government or the regulator for assistance to fix issues with B2C Projects.

**Tenders**
- Self-management and standardized processes.
- Evaluation in a transparent manner.
- Consideration of strategic options or consultation with stakeholders.

**Regulators Perspectives**

**Regulators Financing mechanisms**

**MEDREG Case studies: NRA reforms and priorities**

**Regulatory Outlook**

MEDREG's Regulatory Outlook is available on our website: http://www.medreg-regulators.org/Publications/Institutional.aspx

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In order to prepare the Mediterranean electricity markets for the energy transition, MEDREG organized a workshop on December 10, 2019. The workshop was attended by representatives from the energy sector and regulatory authorities from MEDREG member states.

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